

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT MUMBAI

CA(CAA)33/MB/2023

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and rules framed there under;

AND

In the matter of Scheme of Arrangement between Pressman Advertising Limited ("Transferor Company" or "Non-Applicant Company") having CIN L74140WB1983PLC036495 and Signpost India Limited ("Transferee Company" or "Applicant Company") having CIN U74110MH2008PLC179120 and their respective shareholders. ('Scheme')

Signpost India Limited,

CIN: U74110MH2008PLC179120

... Applicant Company/ Transferee Company

Pressman Advertising Limited,

CIN: L74140WB1983PLC036495

... Non-Applicant Company/ Transferor Company

Notice of Intimation to Unsecured Creditors

To, The Unsecured Creditors,

Sub: Notice of Intimation of Scheme of Arrangement between Pressman Advertising Limited ("Transferor Company" or "Non-Applicant Company") having CIN L74140WB1983PLC036495 and Signpost India Limited ("Transferee Company" or "Applicant Company") having CIN U74110MH2008PLC179120 and their respective shareholders. ('Scheme')



Notice is hereby given as directed by Mumbai Bench of the National Company Law Tribunal, Mumbai bench dated 16th February 2023, passed in Company Application C.A.(CAA)/33/(MB)/2023 under sub-section (1) of section 230 of the Act.

As per the direction of Hon'ble National Company Law Tribunal, Mumbai Bench meeting of Unsecured Creditors of the Applicant Company has been dispensed with, in view that there is no compromise/arrangement with the Unsecured Creditors. However, pursuant to said order we are serving herewith this notice to you as an Unsecured Creditor of the Applicant Company for your information and record.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Arrangement may be made to the National Company Law Tribunal, Bench, at Mumbai within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is 4th Floor, MTNL Exchange Building, G.D. Somani Marg Chamundeshwari Nagar, Cuffe Parade, Mumbai, Maharashtra 400005. Copy of the representation may simultaneously be sent to the Applicant Company at the registered office at 202, Pressman House, Santacruz Airport Terminal, Vile Parle East, Mumbai – 400099, Maharashtra, India.

In case no representation is received within the stated period of thirty (30) days, it shall be presumed that you have no representation to make on the proposed Scheme of Arrangement.

Dated this 22nd February 2023

Place: Mumbai

For Signpost India Limited

Director

Enclosures: 1) Copy of Scheme of Arrangement;

2) Copy of order dated 16th February 2023